



Brighton Partners, an Atlanta-based private equity firm founded in 2003, announces the closing of its first dedicated investment fund. Brighton Micro-Cap Fund, LP is a \$25 million fund formed to make control equity investments in companies with \$10 to \$50 million of revenue and less than \$5 million of EBITDA. The marketing process for the fund took less than four months, from start to finish, with the initial closing taking place on May 8, 2017. In addition to the principals of Brighton Partners, investors in the fund include individuals with private equity experience and the founders of Brighton portfolio companies. There are no institutional limited partners in the fund.

Brighton Partners is focused on making change-in-control equity investments in companies with revenue of \$10 to \$50 million, and significant potential for long-term growth.

Acquisition Criteria

- *We typically target companies with a compelling growth story, \$10 to \$50 million of revenue, and less than \$5 million of EBITDA.*
- *We like service companies and value added distribution businesses where a key component of the growth story is geographic expansion.*
- *Brighton Partners seeks to make control equity investments of up to \$5 million; we do not pursue minority or growth capital investments.*
- *We'll go anywhere in the U.S. for the right opportunity. Brighton has active portfolio companies based in Idaho, Colorado, New Hampshire and Ohio.*

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