

Brighton Partners and management have completed recapitalizations of



Crew One Productions is a provider of non-union, skilled temporary labor for concerts and live events. The Company matches stagehands, riggers, and AV techs, with events in major Southeast markets, as well as with music festivals east of the Mississippi River; and



Read's Uniforms is a distributor of uniforms to the public safety, healthcare, industrial and educational end markets. With headquarters in Asheville, NC, the Company operates 10 retail locations in smaller markets throughout the Southeast.



Brighton Partners is an Atlanta, Georgia based private equity firm focused on making change-in-control equity investments in companies with revenue of \$10 to \$50 million, and significant potential for long-term growth.

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Investment Criteria

- Brighton Partners is an Atlanta-based private equity firm focused on micro-cap buyout and recapitalization transactions in partnership with management.
- We typically target companies with a compelling growth story, \$10 to \$50 million of revenue, and less than \$3 million of EBITDA.
- We like service companies and value added distribution businesses where a key component of the growth story is geographic expansion.
- Brighton Partners seeks to make control equity investments of up to \$5 million; we do not pursue minority, growth capital investments.
- While we prefer opportunities in the Southeast, Mid-Atlantic and Midwest states, we have current portfolio companies based in Utah and Colorado.

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