

*Brighton Partners and management have completed
the recapitalization of*



US Tarp is a designer and manufacturer of load covering systems for dump trucks, dump trailers, and other specialized transportation applications. Based in South Haven, MI, the Company serves a diverse base of distributor and OEM accounts nationwide. The US Tarp transaction was completed in May of 2018 and represents the first institutional capital invested in the business. Brighton Partners will work closely with US Tarp's founders to invest in systems, people and infrastructure, all in support of accelerated growth.



Brighton Partners Acquisition Criteria

Investment Type

- Control equity investments of up to \$5 million
- Sellers have the opportunity to “roll” equity
- No growth capital or minority investments

Target Size

- \$10 - \$50 million of Revenue; less than \$5 million of EBITDA

Business Profile

- Industry agnostic, with direct experience in residential and business services, value-added distribution and manufacturing
- Growth via geographic expansion is particularly attractive
- Willing and able to “roll up our sleeves” to help drive growth
- Will go anywhere in the U.S. for the right opportunity; active investments are in Colorado, Idaho, Michigan and Ohio

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